

ProSiebenSat.1 Media SE

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 11 Mai 2023 16:05

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11.05.2023 / 16:05 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|-------------------------|
| Name: | ProSiebenSat.1 Media SE |
| Street: | Medienallee 7 |
| Postal code: | 85774 |
| City: | Unterföhring Germany |
| Legal Entity Identifier (LEI): | 529900NY0WWQUKOMWQ37 |

2. Reason for notification

| | |
|---|---|
| | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| | Other reason: |

3. Details of person subject to the notification obligation

| |
|---|
| Legal entity: BNP PARIBAS SA |
| City of registered office, country: PARIS, France |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

| |
|--|
| |
|--|

5. Date on which threshold was crossed or reached:

| |
|-------------|
| 04 May 2023 |
|-------------|

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 0.58 % | 9.10 % | 9.68 % | 233000000 |
| Previous notification | 1.56 % | 10.32 % | 11.88 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000PSM7770 | 0 | 1364198 | 0.00 % | 0.58 % |
| Total | 1364198 | | 0.58 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| | | | 0 | 0.00 % |
| | | Total | 0 | 0.00 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Collar Buy Call | Multiple | Multiple | Cash or Physical | 21207888 | 9.10 % |
| Collar Sell Put | Multiple | Multiple | Cash or Physical | 21207888 | 9.10 % |
| Re-use Right | Any | Undetermined | Physical | 21207888 | 9.10 % |
| | | | Total | 21207888 | 9.10 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|-----------------------|---|---|--|
| BNP PARIBAS SA | % | % | % |
| BNP PARIBAS Arbitrage | % | 9.10 % | 9.68 % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

The information in 7.b.2. has not been aggregated as these instruments all relate to the same voting rights.

Date

09 May 2023

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