

## ProSiebenSat.1 Media SE

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 12 Mai 2023 10:00

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12.05.2023 / 10:00 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

### Notification of Major Holdings

#### 1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQUKOMWQ37

#### 2. Reason for notification

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: voluntary group notification with triggered threshold on subsidiary level

#### 3. Details of person subject to the notification obligation

Natural person (first name, surname): Silvio Berlusconi
Date of birth: 29 Sep 1936

#### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

MFE-MEDIAFOREUROPE N.V.
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#### 5. Date on which threshold was crossed or reached:

03 May 2023
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#### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	22.72 %	6.29 %	29.01 %	233000000
Previous notification	22.72 %	6.29 %	29.01 %	/

## 7. Details on total positions

### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	52929749	0.00 %	22.72 %
<b>Total</b>	52929749		22.72 %	

### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Lent Securities (right to recall)	31.05.2024 – 29.11.2024	anytime	5332374	2.29 %
		<b>Total</b>	5332374	2.29 %

### b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Put Option	27.10.2023 – 06.11.2024	n/a	cash or physical, sub. to cond	9320000	4.00 %
Call Option	27.10.2023 – 06.11.2024	n/a	cash or physical, sub. to cond	7140000	3.06 %
Option for Securities Lending	06.11.2024	anytime, subject to conditions	physical if exercised	9320000	4.00 %
			<b>Total</b>	9320000	4.00 %

## 8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Silvio Berlusconi	%	%	%
Finanziaria d'investimento Fininvest S.p.A.	%	%	%
MFE-MEDIAFOREUROPE N.V.	22.72 %	6.29 %	29.01 %

## 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

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**10. Other explanatory remarks:**

On 3 May 2023, former subsidiary Mediaset España Comunicación, S.A. was merged with and into its holding company MFE-MEDIAFOREUROPE N.V. By way of universal succession, MEDIAFOREUROPE N.V. acquired all shares and instruments relating to the issuer previously held by Mediaset España Comunicación, S.A.

Date

09 May 2023

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12.05.2023 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

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Language:	English
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