

# GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

in EUR m	Q1 2023	Q1 2022 <sup>1</sup>	Q1 2021	Q1 2020	Q1 2019
Revenues	816	941	938	926	913
Adjusted EBITDA <sup>2</sup>	53	112	143	157	190
EBITDA	38	111	138	145	180
Operating result (EBIT)	-14	57	80	80	129
Result before income taxes	-31	35	73	43	178
Net income attributable to shareholders of ProSiebenSat.1 Media SE	-28	24	66	37	122
Adjusted net income <sup>3</sup>	-15	38	37	58	94
Adjusted earnings per share (in EUR)	-0.06	0.17	0.16	0.26	0.42
Adjusted operating free cash flow <sup>4</sup>	-24	145	82	19	—
Free cash flow	-44	103	-25	-50	-54

in EUR m	03/31/2023	03/31/2022 <sup>1</sup>	03/31/2021	03/31/2020	03/31/2019
Employees <sup>5</sup>	7,385	7,923	7,619	7,323	7,072
Programming assets	1,114	1,128	1,196	1,239	1,169
Equity	1,722	2,008	1,814	1,357	1,271
Equity ratio (in %)	29.2	30.1	28.1	20.6	19.3
Cash and cash equivalents	436	706	594	898	989
Financial debt	2,118	2,446	2,593	3,192	3,195
Net financial debt	1,682	1,740	1,999	2,294	2,206
Leverage ratio <sup>6</sup>	2.7	2.1	2.9	2.7	2.2

1 Prior-year figures partly adjusted as described in Annual Report 2022, Notes to Consolidated Financial Statements, note 3 "Changes in reporting standards and accounting policies".

2 EBITDA before reconciling items.

3 Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put option and earn-out liabilities, valuation effects from interest rate hedging transactions as well as other material one-time items. Moreover, the tax effects resulting from such adjustments are also adjusted. See Annual Report 2022, page 131.

4 As of financial year 2021, ProSiebenSat.1 Group has introduced the "adjusted operating free cash flow" among others as the most significant financial performance indicator. For the definition, please refer to the Annual Report 2022, page 129. Prior year figures were not determined up to financial year 2020.

5 Full-time equivalent positions as of reporting date.

6 Ratio net financial debt to adjusted EBITDA in the last twelve months.